MONTH 11 • READER TOOLKIT

Values & Goals Worksheet

A practical worksheet to go with this month's HerLegacy letter. Keep it for yourself, print it, and take the next step at your own pace.

WHAT MATTERS MOST

Three values I want my decisions to reflect:

A financial choice that fits those values:

MY NEXT STEP

One action I will take without comparing my life to someone else:

Someone I can ask for encouragement or accountability:

YOUR ONE SMALL NEXT STEP:

EXPLORE MORE: consumerfinance.gov/consumer-tools/educator-tools/your-money-your-goals/