MONTH 09 • READER TOOLKIT

Spending & Credit Review

A practical worksheet to go with this month's HerLegacy letter. Keep it for yourself, print it, and take the next step at your own pace.

MONEY HABIT AUDIT

One financial habit I want to keep:

One recurring charge I should review:

One debt or savings goal to prioritize:

CREDIT CHECK

- ☐ I reviewed my credit report for accuracy.
- ☐ I noted any unfamiliar account for follow-up.

YOUR ONE SMALL NEXT STEP:

EXPLORE MORE: annualcreditreport.com