MONTH 02 • READER TOOLKIT

Family Protection Checklist

A practical worksheet to go with this month's HerLegacy letter. Keep it for yourself, print it, and take the next step at your own pace.

HOME & FAMILY

- ☐ I know who could be financially affected if I died or could not work.
- ☐ I have reviewed life insurance needs and beneficiaries.
- ☐ Important documents are stored securely and can be located.
- ☐ My household has emergency contacts and a plan.

QUESTIONS TO REVIEW

Who depends on my income or caregiving?

What debts or ongoing costs would continue?

YOUR ONE SMALL NEXT STEP:

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