MONTH 01 • READER TOOLKIT

Financial Snapshot

A practical worksheet to go with this month's HerLegacy letter. Keep it for yourself, print it, and take the next step at your own pace.

YOUR MONTHLY NUMBERS

Take-home income this month ($)

Essential bills and debt payments ($)

Flexible spending ($)

Savings or debt-paydown contributions ($)

A SMALL ACTION

One expense I can reduce without making life miserable:

One money goal for the next 30 days:

YOUR ONE SMALL NEXT STEP:

EXPLORE MORE: consumerfinance.gov/consumer-tools/educator-tools/your-money-your-goals/toolkit/